

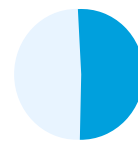
# Medicare Advantage Beneficiary Demographics 2025



55%

Medicare Advantage enrollees are 55% of all Medicare beneficiaries

Source: Analysis of the Centers for Medicare & Medicaid Services Monthly Enrollment Files, June 2024.



51%

51% of Medicare beneficiaries ages 75-84 and 48% of Medicare beneficiaries over 85 choose Medicare Advantage

Source: Analysis of the Centers for Medicare & Medicaid Services Monthly Enrollment Files, June 2024.

6.9 MILLION

6.9 million Medicare Advantage beneficiaries are enrolled in Special Needs Plans (SNPs), up from 2.3 million in 2017

Source: Analysis of the Centers for Medicare & Medicaid Services Monthly Contract Summary Reports, January 2017-2024.

60%

60% of full duals and 78% of partial duals are enrolled in Medicare Advantage

78%

Source: Analysis of the Centers for Medicare & Medicaid Services Monthly Enrollment Files, June 2024.

Percent of beneficiaries identify as Black, Latino, or Asian



Source: Analysis of the Centers for Medicare & Medicaid Services Monthly Enrollment Files, June 2024.

47%

47% of beneficiaries with End-Stage Renal Disease (ESRD) choose Medicare Advantage, up from 24.8% in December 2020

Source: MedPAC, Health Care Spending and the Medicare Program, July 2024; Nguyen, E. Oh, D. Meyers, et. Al, Medicare Advantage Enrollment Among Beneficiaries with End-Stage Renal Disease in the First Year of the 21st Century Cures Act, JAMA, March 14, 2023.

32.6%

Over 32.6% of Medicare Advantage beneficiaries live with diabetes

Source: Analysis by Avalere Health, released June 2023.

49%

Medicare Advantage has 49% higher rate of beneficiaries who enroll in Medicare due to a disability

Source: Analysis of the Centers for Medicare & Medicaid Services Monthly Enrollment Files, June 2024.

64%

Nearly 64% of Black seniors and 65% of Latino seniors are enrolled in Medicare Advantage

65%

This is for beneficiaries enrolled in Parts A and B. Source: Analysis of the Centers for Medicare & Medicaid Services Monthly Enrollment Files, June 2024.

19% MORE LIKELY

Medicare Advantage beneficiaries are 19% more likely than those in Fee-for-Service Medicare to live in socially vulnerable counties.

Source: Analysis by ATI Advisory, released August 2023.

\$24,500

Over half of Medicare Advantage beneficiaries live on \$24,500 or less in annual income, 52% of Medicare Advantage beneficiaries live under 200% of the Federal Poverty Level compared to 36% of Fee-for-Service Medicare beneficiaries

Source: Analysis of MCBS data, conducted by ATI Advisory.

16% vs 10%

16% of Medicare Advantage beneficiaries speak a language other than English at home compared to 10% of Fee-for-Service Medicare beneficiaries

Sources: Analysis of MCBS data, conducted by ATI Advisory; Analysis by ATI Advisory, released December 2023.